



Manitoba Telecom Services Inc.

Second Quarter 2010 Results - Supplementary Information

Note: This supplementary document should be read in conjunction with MTS's Second Quarter 2010 MD&A

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Segmented Results from Continuing Operations

(in \$ millions)

	Three months ended June 30		Six months ended June 30	
	2010	2009	2010	2009
MTS				
Revenues				
Wireless	81.0	75.5	157.6	152.7
Broadband & converged IP	45.2	44.2	89.7	87.8
Unified communications, security & monitoring	8.0	8.5	16.5	16.6
Local access services	73.1	77.3	145.7	154.0
Long distance & legacy data	25.7	29.6	51.2	57.2
Total	233.0	235.1	460.7	468.3
EBITDA - MTS ⁽¹⁾	122.9	129.5	242.7	257.7
EBITDA margin	52.7%	55.1%	52.7%	55.0%
Allstream				
Revenues				
Converged IP	53.2	53.2	106.8	103.7
Unified communications & security	21.7	23.8	45.0	57.7
Local access services	50.7	52.2	101.4	104.8
Long distance & legacy data	84.5	88.5	171.2	188.1
Total	210.1	217.7	424.4	454.3
EBITDA - Allstream ⁽¹⁾	26.6	29.8	52.6	64.7
EBITDA margin	12.7%	13.7%	12.4%	14.2%
Other				
EBITDA - Other ⁽¹⁾	(0.2)	0.2	(0.7)	0.4
Total from continuing operations				
Revenues	443.1	452.8	885.1	922.6
EBITDA	149.3	159.5	294.6	322.8
EBITDA margin	33.7%	35.2%	33.3%	35.0%
Impact of one-time items				
Revenues	-	-	-	-
EBITDA	(8.2)	(19.0)	(20.8)	(32.5)
Reported				
Revenues	443.1	452.8	885.1	922.6
EBITDA	141.1	140.5	273.8	290.3

⁽¹⁾ EBITDA includes intersegment revenues and expenses.

Capital Expenditures

(in \$ millions)

	Three months ended June 30		Six months ended June 30	
	2010	2009	2010	2009
Capital expenditures				
Continuing operations	58.9	63.3	115.3	119.3
Restructuring	3.9	0.4	6.2	1.0
HSPA and related billing capital	16.0	7.5	34.3	7.5
Total	78.8	71.2	155.8	127.8
Capital intensity - continuing operations	13.3%	14.0%	13.0%	12.9%

